

January 16, 2026

Company name: Next Generation Technology Group Inc.
(TSE: 319A)
Name of representative: Eiichi Arai, CEO
Inquiries: Koyo Ejiri, Head of Administration
(+81-50-5538-8495)

Notice Concerning Acquisition of Shares of Horikoshi-Seiki Co., Ltd.

Next Generation Technology Group Inc. (NGTG) hereby announces that it has resolved to acquire shares of Horikoshi-Seiki Co., Ltd.(Horikoshi) and make it a subsidiary on January 16, 2026. The details are described below.

1. Reason for acquisition of shares

NGTG is a serial acquirer engaged in the acquisition of manufacturing companies and those related to the manufacturing industry. Our mission is to bridge the technology to the next generation. By bringing together multiple companies with strong technical capabilities, we aim to build a robust corporate group.

The Machining and cutting technologies of Horikoshi are of high social significance, as they underpin global manufacturing. Believing that these technologies should be carried forward to the next generation, we have decided to acquire shares of Horikoshi.

Going forward, we will continue to support the management of our portfolio companies, including Horikoshi, which has newly joined our group, while also pursuing further acquisition opportunities.

2. Overview of the subsidiary acquiring the shares

(1) Name	NGTG17 Co., Ltd.
(2) Location	1-3-18, Shibuya, Shibuya-ku, Tokyo, Japan A-402
(3) Job title and name of representative	Eiichi Arai, CEO
(4) Description of business	Acquisition and management of marketable securities
(5) Share capital	JPY 5,000
(6) Date of establishment	September 12, 2025
(7) Equity Ownership Ratio	100% owned by Next Generation Technology Group Inc.

3. Overview of Horikoshi

(1) Name	Horikoshi-Seiki Co., Ltd.
(2) Location	1-16-1 Omorinishi, Ota-ku, Tokyo, Japan
(3) Job title and name of representative	Hideaki Horikoshi, CEO
(4) Description of business	Machining and cutting
(5) Share capital	JPY 16million
(6) Date of establishment	May 30, 1956

(7)	Major shareholders and ownership ratios	Not disclosed at the seller’s request.		
(8)	Relationship between NGTG and Horikoshi	Capital relationship	Not applicable.	
		Personnel relationship	Not applicable.	
		Business relationship	Not applicable.	
(9)	Operating results and financial positions of Horikoshi for the last three years			
	As of / Fiscal year ended	March 2023	March2024	March 2025
	Net assets	200	577	1,056
	Total assets	1,906	1,798	1,702
	Net sales	1,078	1,149	1,183
	Operating profit	410	513	431
	Ordinary profit	480	578	682
	Net income	320	377	479
	Earnings per share (Yen)	10,009	11,795	14,982
	Dividend per share (Yen)	—	—	—

(Millions of yen, unless otherwise noted)

4. Overview of the sellers of shares

(1)	Name	Not disclosed at the seller's request.		
(2)	Location	Not disclosed at the seller's request.		
(3)	Relationship with NGTG	Capital relationship	Not applicable.	
		Personnel relationship	Not applicable.	
		Business relationship	Not applicable.	

5. Number of shares acquired, acquisition costs, and shareholding before and after acquisition

(1)	Number of shares held before the change	0 shares
(2)	Number of shares to be acquired	32,000 shares
(3)	Price for an acquisition of shares	JPY 2,612 million
(4)	Number of shares held after the change	32,000 shares (Ratio of voting rights held: 100%)

※The price has been determined through mutual discussions between the parties, taking into reasonable consideration the results of legal and financial due diligence. The price will be financed with our own funds and loans from financial institutions.

※Advisory fees are not stated as they have not yet been determined.

6. Timetable

(1)	Date of conclusion of the agreement	January 16, 2026
(2)	Date of share transfer	January 16, 2026

7. Future outlook

The impact of this acquisition on our consolidated financial results is expected to be immaterial. However, should any matters requiring disclosure arise, we will promptly announce them.