

October 23, 2025

|                         |                                                          |
|-------------------------|----------------------------------------------------------|
| Company name:           | Next Generation Technology Group Inc.<br>(TSE: 319A)     |
| Name of representative: | Eiichi Arai, CEO                                         |
| Inquiries:              | Koyo Ejiri, Head of Administration<br>(+81-50-5538-8495) |

## **Notice Concerning Acquisition of Shares of ADVANCE INC.**

Next Generation Technology Group Inc. (NGTG) hereby announces that it has resolved to acquire shares of ADVANCE INC. (ADVANCE) and make it subsidiaries on October 23, 2025. The details are described below.

### **1. Reason for acquisition of shares**

NGTG is a serial acquirer engaged in the acquisition of manufacturing companies and those related to the manufacturing industry. Our mission is to bridge the technology to the next generation. By bringing together multiple companies with strong technical capabilities, we aim to build a robust corporate group.

The used forklift sales, purchase, export, rental, and maintenance businesses of ADVANCE are of high social significance, as they underpin global manufacturing. Believing that these businesses should be carried forward to the next generation, we have decided to acquire shares of ADVANCE.

Going forward, we will continue to support the management of our portfolio companies, including ADVANCE, which has newly joined our group, while also pursuing further acquisition opportunities.

### **2. Overview of the Subsidiary Acquiring the Shares**

|     |                                      |                                                     |
|-----|--------------------------------------|-----------------------------------------------------|
| (1) | Name                                 | NGTG16 Co., Ltd.                                    |
| (2) | Location                             | 1-3-18, Shibuya, Shibuya-ku, Tokyo, Japan A-402     |
| (3) | Job title and name of representative | Eiichi Arai, CEO                                    |
| (4) | Description of business              | Acquisition and management of marketable securities |
| (5) | Share capital                        | JPY 5,000                                           |
| (6) | Date of establishment                | September 12, 2025                                  |
| (7) | Equity Ownership Ratio               | 100% owned by Next Generation Technology Group Inc. |

### 3. Overview of ADVANCE

|     |                                                                                                 |                                                                                                  |                 |            |
|-----|-------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------|-----------------|------------|
| (1) | Name                                                                                            | ADVANCE INC.                                                                                     |                 |            |
| (2) | Location                                                                                        | 1-11-29 Fukumachi, Nishiyodogawa-ku, Osaka-shi, Osaka, Japan                                     |                 |            |
| (3) | Job title and name of representative                                                            | Ken Shimizu, CEO                                                                                 |                 |            |
| (4) | Description of business                                                                         | Used forklift sales, purchase, export, rental, and maintenance                                   |                 |            |
| (5) | Share capital                                                                                   | JPY 40 million                                                                                   |                 |            |
| (6) | Date of establishment                                                                           | April 1, 1978                                                                                    |                 |            |
| (7) | Major shareholders and ownership ratios                                                         | At the request of the sellers, we have determined that this information will remain undisclosed. |                 |            |
| (8) | Relationship between NGTG and ADVANCE                                                           | Capital relationship                                                                             | Not applicable. |            |
|     |                                                                                                 | Personnel relationship                                                                           | Not applicable. |            |
|     |                                                                                                 | Business relationship                                                                            | Not applicable. |            |
| (9) | Operating results and financial positions of ADVANCE for the last three years(Non-consolidated) |                                                                                                  |                 |            |
|     | As of / Fiscal year ended                                                                       | March 2023                                                                                       | March 2024      | March 2025 |
|     | Net assets                                                                                      | 603                                                                                              | 664             | 720        |
|     | Total assets                                                                                    | 689                                                                                              | 755             | 811        |
|     | Net sales                                                                                       | 971                                                                                              | 1,024           | 953        |
|     | Operating profit                                                                                | 31                                                                                               | 34              | 26         |
|     | Ordinary profit                                                                                 | 32                                                                                               | 79              | 75         |
|     | Net income                                                                                      | 23                                                                                               | 64              | 63         |
|     | Earnings per share (Yen)                                                                        | 487                                                                                              | 1,333           | 1,320      |
|     | Dividend per share (Yen)                                                                        | —                                                                                                | —               | —          |

(Millions of yen, unless otherwise noted)

\*Earnings per share are calculated using the number of shares outstanding, excluding treasury shares.

\*Although ADVANCE has a subsidiary, it does not have consolidated financial statements. The figures below are simplified consolidated figures, calculated by combining the parent company's non-consolidated figures with those of its subsidiary:

| As of / Fiscal year ended | March 2025 |
|---------------------------|------------|
| Net assets                | 1,697      |
| Total assets              | 1,843      |
| Net sales                 | 1,251      |
| Operating profit          | 61         |
| Ordinary profit           | 84         |
| Net income                | 68         |

(Millions of yen)

#### 4. Overview of the sellers of shares

|                            |                                                                                                  |                 |
|----------------------------|--------------------------------------------------------------------------------------------------|-----------------|
| (1) Name                   | At the request of the sellers, we have determined that this information will remain undisclosed. |                 |
| (2) Location               | At the request of the sellers, we have determined that this information will remain undisclosed. |                 |
| (3) Relationship with NGTG | Capital relationship                                                                             | Not applicable. |
|                            | Personnel relationship                                                                           | Not applicable. |
|                            | Business relationship                                                                            | Not applicable. |

#### 5. Number of shares acquired, acquisition costs, and shareholding before and after acquisition

|                                             |                                                   |
|---------------------------------------------|---------------------------------------------------|
| (1) Number of shares held before the change | 0 shares                                          |
| (2) Number of shares to be acquired         | 48,000 shares                                     |
| (3) Number of shares held after the change  | 48,000 shares (Ratio of voting rights held: 100%) |

\*The acquisition price is not disclosed due to the strong request of sellers, but the acquisition was completed with more than 15% of the consolidated net assets as of the end of the most recent consolidated fiscal year.

\*The price has been determined through mutual discussions between the parties, taking into reasonable consideration the results of legal and financial due diligence. The price will be financed with our own funds and loans from financial institutions.

#### 6. Timetable

|                                         |                  |
|-----------------------------------------|------------------|
| (1) Date of conclusion of the agreement | October 23, 2025 |
| (2) Date of share transfer              | October 23, 2025 |

#### 7. Future outlook

The impact of this acquisition for the Fiscal Year ending December 2025 is currently under review. This includes the effects of the share acquisition of Taga CO., Ltd., announced on September 18, 2025 (in the notice "Notice Concerning Acquisition of Shares of Taga CO., Ltd.") and the effects of the share acquisition of YAMATAI MANUFACTURING CO., LTD. and YAMATAI FOUNDRY WORKS, LTD., announced on October 1, 2025 (in the notice "Notice Concerning Acquisition of Shares of YAMATAI MANUFACTURING CO., LTD. and YAMATAI FOUNDRY WORKS, LTD. "). We will promptly disclose the financial impact as soon as the amount is determined.