

September 18, 2025

Company name: Next Generation Technology Group Inc.
(TSE: 319A)
Name of representative: Eiichi Arai, CEO
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Notice Concerning Acquisition of Shares of TAGA CO.,LTD.

Next Generation Technology Group Inc. (NGTG) hereby announces that it has resolved to acquire shares of TAGA CO.,LTD. (Taga) and make it a subsidiary on September 18, 2025. The details are described below.

1. Reason for acquisition of shares

NGTG is a serial acquirer engaged in the acquisition of manufacturing companies and those related to the manufacturing industry. Our mission is to bridge the technology to the next generation. By bringing together multiple companies with strong technical capabilities, we aim to build a robust corporate group.

The manufacturing metal spring components for automotive brake and EVs technologies of Taga are of high social significance, as they underpin global manufacturing. Believing that these technologies should be carried forward to the next generation, we have decided to acquire shares of Taga.

Going forward, we will continue to support the management of our portfolio companies, including Taga, which has newly joined our group, while also pursuing further acquisition opportunities.

2. Overview of the Subsidiary Acquiring the Shares

(1) Name	NGTG14 Co., Ltd.
(2) Location	1-3-18, Shibuya, Shibuya-ku, Tokyo, Japan A-402
(3) Job title and name of representative	Eiichi Arai, Representative Director
(4) Description of business	Acquisition and management of marketable securities
(5) Share capital	JPY 5,000
(6) Date of establishment	March 4, 2025
(7) Equity Ownership Ratio	100% owned by Next Generation Technology Group Inc.

3. Overview of Taga

(1) Name	TAGA CO.,LTD.
(2) Location	2-6-4 Bessho, Minami-ku, Saitama-shi, Saitama, Japan
(3) Job title and name of representative	Masanobu Taga, CEO
(4) Description of business	Manufacturing of metal spring components for automotive brake and EVs
(5) Share capital	JPY 45 million
(6) Date of establishment	June 27, 1958

(7)	Major shareholders and ownership ratios	Following consultations with the counterparty, we have determined that this information will remain undisclosed.	
(8)	Relationship between NGTG and Taga	Capital relationship	Not applicable.
		Personnel relationship	Not applicable.
		Business relationship	Not applicable.
(9)	Operating results and financial positions of Taga for the last three years(Non-consolidated)		
	As of / Fiscal year ended	Fiscal Year Ended December 2022	Fiscal Year Ended December 2023
			Fiscal Year Ended December 2024
	Net assets	1,445	1,558
	Total assets	3,543	3,595
	Net sales	2,582	2,690
	Operating profit	32	37
	Ordinary profit	134	168
	Net income	82	113
	Earnings per share (Yen)	905	1,258
	Dividend per share (Yen)	—	—

(Millions of yen, unless otherwise noted)

(Note) 1. An overview of Taga's main subsidiary is as follows:

(1)	Name	Taga Spring (Tianjin) Co., Ltd.	
(2)	Location	No. 15 Hengyuan Road, Yixian Science & Industry Park, Tianjin Economic-Technological Development Area, Tianjin, China	
(3)	Job title and name of representative	Masanobu Taga, Legal Representative	
(4)	Description of business	Manufacturing of metal spring components for automotive brake and EVs	
(5)	Share capital	USD 2,370 thousand	
(6)	Date of establishment	June 25, 2004	
(7)	Major shareholders and ownership ratios	Following consultations with the counterparty, we have determined that this information will remain undisclosed.	
(8)	Relationship between NGTG and Taga Spring (Tianjin) Co., Ltd.	Capital relationship	Not applicable.
		Personnel relationship	Not applicable.
		Business relationship	Not applicable.
(9)	Operating results and financial positions of Taga Spring (Tianjin) Co., Ltd.		
	As of / Fiscal year ended	Fiscal Year Ended December 2024	
	Net assets	CNY 113,699 thousand	
	Total assets	CNY 126,801 thousand	
	Net sales	CNY 68,356 thousand	
	Operating profit	CNY 5,329 thousand	
	Ordinary profit	CNY 5,400 thousand	
	Net income	CNY 4,050 thousand	

* MUFG Bank, Ltd. Exchange Rate as of September 17, 2025: 1 USD = 146.57 JPY, 1 CNY = 20.63 JPY

(Note) 2. Although Taga has multiple subsidiaries, it does not have consolidated financial statements. The figures below are simplified consolidated figures, calculated by combining the parent company's non-consolidated figures with those of its subsidiaries:

As of / Fiscal year ended	Fiscal Year Ended December 2024
Net assets	JPY 4,600 million
Total assets	JPY 6,876 million
Net sales	JPY 4,855 million
Operating profit	JPY 143 million
Ordinary profit	JPY 233 million
Net income	JPY 160 million

4. Overview of the sellers of shares

(1) Name	Following consultations with the sellers, we have determined that this information will remain undisclosed.	
(2) Location	Following consultations with the sellers, we have determined that this information will remain undisclosed.	
(3) Relationship with NGTG	Capital relationship	Not applicable.
	Personnel relationship	Not applicable.
	Business relationship	Not applicable.

5. Number of shares acquired, acquisition costs, and shareholding before and after acquisition

(1) Number of shares held before the change	0 shares
(2) Number of shares to be acquired	90,147 shares
(3) Price for an acquisition of shares	JPY 2,379 million
(4) Number of shares held after the change	90,147 shares (Ratio of voting rights held: 100%)

* The price has been determined through mutual discussions between the parties, taking into reasonable consideration the results of legal and financial due diligence. The price will be financed with our own funds and loans from financial institutions.

6. Timetable

(1) Date of conclusion of the agreement	September 18, 2025 (Scheduled)
(2) Date of share transfer	October 10, 2025 (Scheduled)

7. Future outlook

We expect negative goodwill to arise as a special gain from this acquisition. However, the impact of this acquisition, including other effects, is under review. We will promptly disclose the financial impact as soon as the amount is determined.