

August 25, 2025

Company name: Next Generation Technology Group Inc.
(TSE: 319A)
Name of representative: Eiichi Arai, CEO
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Notice Concerning Acquisition of Shares of Alpha System Inc.

Next Generation Technology Group Inc. (NGTG) hereby announces that it has resolved to acquire shares of Alpha System Inc. (Alpha System) and make it a subsidiary on August 25, 2025. The details are described below.

1. Reason for acquisition of shares

NGTG is a serial acquirer engaged in the acquisition of manufacturing companies and those related to the manufacturing industry. Our mission is to bridge the technology to the next generation. By bringing together multiple companies with strong technical capabilities, we aim to build a robust corporate group.

The designing and manufacturing technologies of Alpha System for its power supply equipment are of high social significance, as they underpin global manufacturing and public infrastructure. Believing that these technologies should be carried forward to the next generation, we have decided to acquire shares of Alpha System.

Going forward, we will continue to support the management of our portfolio companies, including Alpha System, which has newly joined our group, while also pursuing further acquisition opportunities.

2. Overview of Alpha System

(1) Name	Alpha System Inc.	
(2) Location	5360-1 Yamamoto, Iida, Nagano, Japan	
(3) Job title and name of representative	Kazunari Takami, CEO	
(4) Description of business	Designing, manufacturing, and selling of power supply equipment	
(5) Share capital	JPY 20 million	
(6) Date of establishment	October 7, 1985	
(7) Major shareholders and ownership ratios	Following consultations with the counterparty, we have determined that this information will remain undisclosed.	
(8) Relationship between NGTG and Alpha System	Capital relationship	Not applicable.
	Personnel relationship	Not applicable.
	Business relationship	Not applicable.

(9) Operating results and financial positions of Alpha System for the last three years			
As of / Fiscal year ended	Fiscal Year Ended March 2023	Fiscal Year Ended March 2024	Fiscal Year Ended March 2025
Net assets	1,673	1,735	1,793
Total assets	1,696	1,785	1,827
Net sales	498	509	478
Operating profit	17	89	82
Ordinary profit	22	92	86
Profit attributable to owners of parent	15	62	60
Earnings per share (Yen)	39,599	162,531	157,642
Dividend per share (Yen)	5,000	5,000	5,000

(Millions of yen, unless otherwise noted)

※Earnings per share are calculated using the number of shares outstanding, excluding treasury shares.

3. Overview of the sellers of shares

(1) Name	Following consultations with the sellers, we have determined that this information will remain undisclosed.	
(2) Location	Following consultations with the sellers, we have determined that this information will remain undisclosed.	
(3) Relationship with NGTG	Capital relationship	Not applicable.
	Personnel relationship	Not applicable.
	Business relationship	Not applicable.

4. Number of shares acquired, acquisition costs, and shareholding before and after acquisition

(1) Number of shares held before the change	0 shares
(2) Number of shares to be acquired	380 shares
(3) Number of shares held after the change	380 shares (Ratio of voting rights held: 100%)

※Treasury shares are not included in the number of shares.

※The acquisition price is not disclosed due to confidentiality obligations under a non-disclosure agreement between the parties. The price has been determined through mutual discussions between the parties, taking into reasonable consideration the results of legal and financial due diligence.

5. Timetable

(1) Date of conclusion of the agreement	August 25, 2025
(2) Date of share transfer	August 25, 2025

6. Future outlook

The impact of this acquisition on our consolidated financial results and financial position for the Fiscal Year ending December 2025 is expected to be minor. However, in the event that significant changes in business conditions result in a material financial impact, we will promptly disclose such information as soon as it becomes known.