

April 25, 2025

Company name:	Next Generation Technology Group Inc. (TSE: 319A)
Name of representative:	Eiichi Arai, CEO
Inquiries:	Koyo Ejiri, Head of Administration (+81-50-5538-8495)

Notice Concerning Acquisition of Shares of Suntec Industry Co., Ltd.

Next Generation Technology Group Inc. (NGTG) hereby announces that it has resolved to acquire shares of Suntec Industry Co., Ltd.(Suntec) and make it a subsidiary of the Company on April 25, 2025. The details are described below.

1. Reason for acquisition of shares

NGTG is a serial acquirer engaged in the acquisition of manufacturing companies and those related to the manufacturing industry. Our mission is to bridge the technology to the next generation. By bringing together multiple companies with strong technical capabilities, we aim to build a robust corporate group.

The Annealing, shot blasting, and surface lubrication (phosphate coating) technologies of Suntec are of high social significance, as they underpin global manufacturing. Believing that these technologies should be carried forward to the next generation, we have decided to acquire shares of Suntec.

Going forward, we will continue to support the management of our portfolio companies, including Suntec , which has newly joined our group, while also pursuing further acquisition opportunities.

2. Overview of the Subsidiary Acquiring the Shares

(1) Name	NGTG12 Co., Ltd.
(2) Location	3-18, Shibuya 1-chome, Shibuya-ku, Tokyo, Japan Villa Moderna A-402
(3) Job title and name of representative	Eiichi Arai, Representative Director
(4) Description of business	Acquisition and management of marketable securities
(5) Share capital	JPY 100 million
(6) Date of establishment	March 4, 2025
(7) Equity Ownership Ratio	100% owned by Next Generation Technology Group Inc.

3. Overview of Suntec

(1) Name	Suntec Industry Co., Ltd.
(2) Location	48, Jūichiya 2-chome, Minato-ku, Nagoya-shi, Aichi, Japan
(3) Job title and name of representative	Koichi Inoue, CEO
(4) Description of business	Annealing, shot blasting, and metal surface lubrication treatment
(5) Share capital	JPY 10 million
(6) Date of establishment	October 1,1990
(7) Major shareholders and ownership ratios	Following consultations with the counterparty, we have determined that this information will remain undisclosed.

(8)	Relationship between NGTG and Suntec	Capital relationship	Not applicable.	
		Personnel relationship	Not applicable.	
		Business relationship	Not applicable.	
(9) Consolidated operating results and consolidated financial positions of Suntec for the last three years				
As of / Fiscal year ended		Fiscal Year Ended September 2022	Fiscal Year Ended September 2023	Fiscal Year Ended September 2024
Consolidated net assets		771	809	833
Consolidated total assets		1,151	1,126	1,217
Consolidated net sales		773	718	715
Consolidated operating profit		138	54	47
Consolidated ordinary profit		141	60	47
Profit attributable to owners of parent		88	39	24
Consolidated earnings per share (Yen)		442,120	193,858	119,879
Dividend per share (Yen)		—	—	—

(Millions of yen, unless otherwise noted)

※The figures presented for the past three years' business performance and financial condition are simplified consolidated figures, calculated on the assumption that both Suntec and its subsidiary, Sanritsu Co., Ltd., have the same fiscal year-end. These figures are derived from each company's financial statements for their respective fiscal years (September and August year-ends).

4. Overview of the sellers of shares

(1) Name	Following consultations with the sellers, we have determined that this information will remain undisclosed.	
(2) Location	Following consultations with the sellers, we have determined that this information will remain undisclosed.	
(3) Relationship with NGTG	Capital relationship	Not applicable.
	Personnel relationship	Not applicable.
	Business relationship	Not applicable.

5. Number of shares acquired, acquisition costs, and shareholding before and after acquisition

(1) Number of shares held before the change	0 shares
(2) Number of shares to be acquired	200 shares
(3) Number of shares held after the change	200 shares (Ratio of voting rights held: 100%)

※The acquisition price is not disclosed due to confidentiality obligations under a non-disclosure agreement between the parties. The price has been determined through mutual discussions between the parties, taking into reasonable consideration the results of legal and financial due diligence.

6. Timetable

(1) Date of conclusion of the agreement	April 25, 2025
(2) Date of share transfer	April 25, 2025

7. Future outlook

The impact of this acquisition on our consolidated financial results and financial position for the fiscal year ending December 2025 is expected to be minor. However, in the event that significant changes in business conditions result in a material financial impact, we will promptly disclose such information as soon as it becomes known.